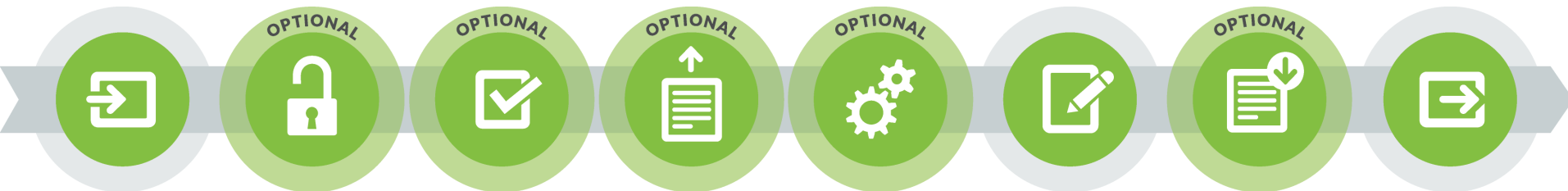


# ESIGNATURE WORKFLOW SUMMARY



## Start

- Email link
- Website URL
- Kiosk application
- API call

## Authenticate Participant

- Email invitation
- Single use PIN
- Username/password
- Knowledge-based authentication (KBA)
- Digital certificate (PKI)
- Single sign-on (SSO)

## Collect Information

- Checkbox
- Checkbox list
- Date picker
- Drop down list
- Hidden field
- Phone number
- Participant information
  - Name
  - Title
  - Organization
  - Email address
- Radio button list
- Social security number
- Text area
- Text box
- Upload document(s) for transaction
- Mandatory & optional

## Standard Actions

- Process explanation
- U.S. federal consumer disclosure
- Disclosure or document review
- Upload documents (e.g. copy of drivers license)
- Mandatory & optional

## Custom Actions

- 3rd party application integration
- 3rd party data collection
- Dynamic document management
- Dynamic participant management
- Dynamic task management
- Specialized authentication
- Mandatory & optional

## Present & Sign

- Sequential or non-sequential signing
- Click to sign
- Click to initial
- Click to acknowledge
- Registered signature
- Handwritten signature
- Mobile signature
- Hardware signature pad
- API call
- Signature annotation
- Completed documents & audit trail securely stored in document database

## Document Delivery

- Secure download
- Email attachment
- Delivery of other documents (e.g. employee manual, product information)

## Finish

- Standard exit page
- Custom URL
- Return to 3rd party application